



TED RICHARDSON
JURIS DOCTOR

Ted Richardson is a Senior Tax Associate at Cross Border Tax & Accounting, whose parent company is KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Ted is experienced in the technical aspects of assisting both compliant and noncompliant international filers with US tax and reporting obligations.

Prior to joining CBTA, Ted worked in Big Four public accounting and assisted in the development of an expatriate practice at one of the world's most prominent retail tax companies. Working with hundreds of individual clients a year, Ted consulted filers living in over 20 countries, including Canada, on tax positions available for reporting their assets and entity interests. Utilizing his knowledge of international tax law and tax amnesty procedures, Ted has successfully brought delinquent international filings back into US tax compliance, even for clients who had never filed a US return. Ted has also advised tax departments of Fortune 500 corporations on the tax implications of international employee transfers.

Ted and his wife Lindsay reside in Phoenix with their new son Malcolm, and enjoy outdoor walks, regular tea time, and large family gatherings.

EDUCATION

Juris Doctorate – emphasis in Tax, Employee Benefits, and Labor Law, 2013
University of Kansas School of Law, Lawrence, KS

Bachelor of Arts in Psychology, 2009
Arizona State University, Tempe AZ

CERTIFICATIONS

Member of the Missouri State Bar, 2013

Member of the Arizona State Bar, 2016 (application pending)