



P. PAUL HAKIMI
CHARTERED ACCOUNTANT

Paul is a Tax Manager at Cross Border Tax & Accounting, whose parent company is KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. In this role, he assists clients with the planning, preparation and review of all types of US and Canadian tax returns. Paul works out of our Boynton Beach, Florida office.

Prior to joining us, Paul operated his own practice offering public accounting services to businesses in Toronto. He strived to establish long term, meaningful relationships with each of his clients to help them achieve their financial goals. Past experiences involve roles as a senior accountant and auditor at a national accounting firm, as well as staff accountant at a tax boutique, resulting in over 10 years of experience in public accounting and private industry. His skillset includes working as a credit officer for a major financial institution, and serving as a condo board President for three consecutive terms.

Raised in Montreal, Paul is fluent in English, French, Spanish, and Farsi. He enjoys spending time with his parents and siblings, skiing, golfing and traveling. Paul lives in Palm Beach County, Florida.

EDUCATION

Intensive Leadership Program, 2013
Pransky and Associates Consultants

Bachelor of Business Administration, 2004
University of Toronto, Ontario

CERTIFICATIONS

Chartered Professional Accountant, Chartered Accountant, 2007
Institute of Chartered Accountants of Ontario

MEMBERSHIPS

Chartered Professional Accountants of Ontario (Institute of Chartered Accountants of Ontario)
Association of Chartered Accountants in the United States