



JOHN P. SIMPSON
MASTER OF BUSINESS ADMINISTRATION IN TAXATION
CERTIFIED PUBLIC ACCOUNTANT

John is the Director of Tax Services at Cross Border Tax & Accounting, whose parent company is KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. John has significant technical expertise in business and individual taxation with diversified experience in all major tax areas.

Prior to joining KeatsConnelly, John provided comprehensive tax and business planning services. He was a Tax Partner with an international tax and consulting firm where he served domestic and international, public and middle market companies, as well as family office clients. As Partner-in-Charge of one of the firm's Tax Departments, John was responsible for all areas of client service delivery. His industry experience includes manufacturing and distribution, importing, technology and service companies, as well as professional service firms. John is the author of many articles on tax, has been interviewed on radio and national television on tax topics and has contributed to numerous tax seminars.

He and his wife reside in Scottsdale and enjoy traveling and golf, as well as volunteer and community service activities.

EDUCATION

Master of Business Administration - Major in Taxation, 1978
New York University, Stern School of Business, New York, NY

Bachelor of Science in Accounting, 1975
Brooklyn College, City University of New York

CERTIFICATIONS

Certified Public Accountant, 1980
State of New Jersey Board of Accountancy (Inactive)
Certified in New York, 1984 and Arizona, 2009

MEMBERSHIPS

American Institute of Certified Public Accountants
Arizona Society of Certified Public Accountants
Country Club at DC Ranch – Finance Committee