



CLAUDE AYACHE
CHARTERED ACCOUNTANT
CERTIFIED MANAGEMENT ACCOUNTANT

Claude is a part-time Tax Associate at Cross Border Tax & Accounting, whose parent company is KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Claude is responsible for assisting in the preparation of tax returns and providing support to financial planners.

Claude splits his time between Delray Beach, Florida and Toronto, Ontario, where he resides with his wife (Fabienne), son (Stefan) and daughter (Nicole). Claude enjoys cycling, golf and tennis. In 2006, he won a doubles tennis tournament.

EDUCATION

Canadian Option Course, 1997

Registered Representative, 1995
Canadian Securities Institute

Canadian Investment Finance, Part 1, April 1985
Canadian Securities Institute

Canadian Securities Course, 1984
Canadian Securities Institute

Bachelor of Commerce, major in Finance with a minor in International Business, 1984
Concordia University, Montreal, Quebec

CERTIFICATIONS

Chartered Professional Accountant, 2014
Chartered Professional Accountants of Ontario

International Financial Reporting Standards, 2010
Certified Management Accountants of Ontario

Certified Management Accountant, 1994
Certified Management Accountants of Quebec

MEMBERSHIPS

Chartered Professional Accountants of Ontario